

# MONTHLY NEWSLETTER

February, 2026



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## Current Affairs Of The Industry

### Export Diversification & Supply Chain Localization: A Structural Shift

Global manufacturers are reducing dependence on single-country sourcing and diversifying supply chains, especially for critical components like rare-earth magnets, specialty alloys and precision metal parts. EV growth, aerospace expansion and supply risk mitigation are accelerating this shift. India is emerging as a major provider in this space.

What's Driving the Shift?

- EV ecosystem growth creates demand for forged drivetrain components
- Aerospace & defence indigenization creates need for certified, high-integrity forged and machined parts
- Export diversification means global buyers onboarding Indian manufacturers

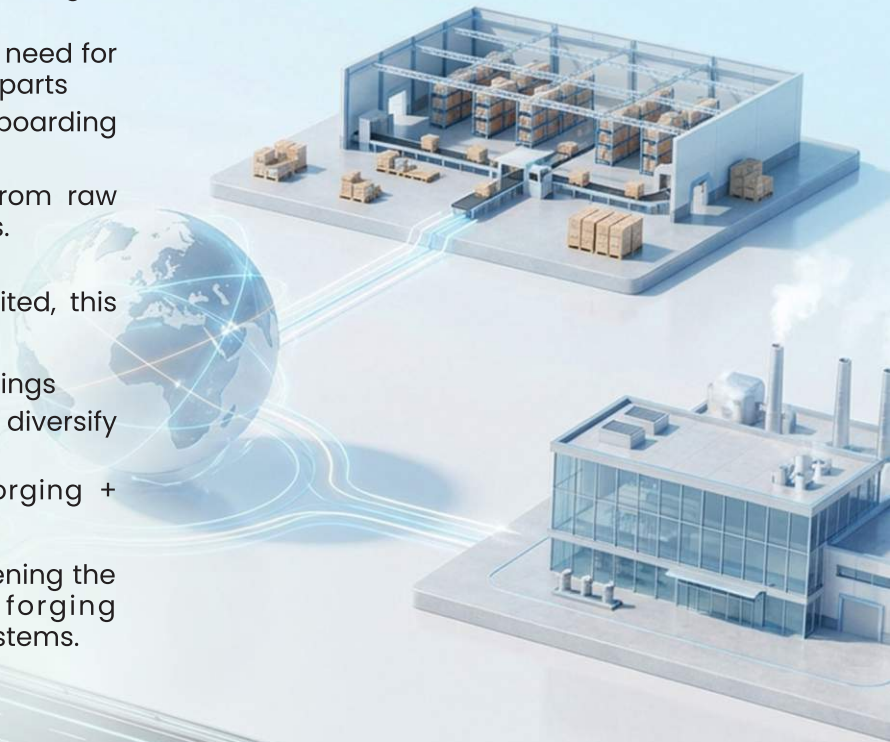
This indicates moving up the value chain from raw materials to engineered, export-ready products.

Why Does This Matter for Forging Companies?

For manufacturers like VINIR Engineering Limited, this macro shift creates tangible advantages:

- Increased demand for localized precision forgings
- Greater export opportunities as global OEMs diversify sourcing
- Higher margins through value-added forging + machining integration

In short, supply chain rebalancing is strengthening the strategic position of advanced Indian forging companies within global manufacturing ecosystems.



## India's Defence Production Hits Record High in FY 2024–25

India's defence manufacturing sector achieved a record production value of ₹1.50 lakh crore in FY 2024–25, marking an approximate 18% year-on-year growth, according to official government data released by the Press Information Bureau. Defence exports also reached an all-time high of ₹23,622 crore. This indicates high international demand for defence components manufactured in India. The "Make in India" initiative and increased participation from private sector manufacturers are the primary reasons behind this shift.

The government has set an ambitious target of ₹3 lakh crore in defence production by 2029, with a continued focus on reducing import dependency and strengthening domestic manufacturing capability across land, naval, aerospace and missile systems.

### Impact on the Forging Industry

Rising defence production directly drives demand for high-integrity, precision forgings used in artillery systems, armoured vehicle components, naval propulsion shafts, structural assemblies and critical aerospace parts making defence manufacturing a strong structural growth driver for advanced Indian forging companies.



# Glimpses of Activities Across Units in Feb 2026

## Customer Visits & Audits

February witnessed strong customer engagement and audit activity across operations.

At Unit II, multiple customer visits, audits, and witness inspections were conducted throughout the month on 04.02.2026, 10.02.2026, 11.02.2026, 17–18.02.2026, and 25.02.2026. The IRIS 1st Surveillance Audit was successfully completed from 18–20.02.2026.

At Unit III, a customer audit was conducted on 11.02.2026, along with a development job training program on the same day.



## Training & Learning Initiatives

Structured learning continued across both units.

Unit II conducted St. John's Ambulance First Aid Training on 21.02.2026, along with Process Video Learning Sessions on 04.02.2026, 12.02.2026, and 21.02.2026. Security Field Officer Training was held on 11.02.2026, and a Yoga Session was organized on 28.02.2026.

Unit III conducted Process Video Learning Sessions on 05.02.2026 and 21.02.2026, along with a Yoga Session on 21.02.2026.

## Health & Wellness

Employee well-being remained a priority.

A General Health Check-up was conducted at Unit III on 10.02.2026, and Doctor Visits were organized on 12.02.2026 across the units.



## Meetings & Engagement

The 55th Town Hall Meeting was held on 26.02.2026 across both units, reinforcing communication and alignment.

An Inter-Unit Cricket Match was organized on 15.02.2026, encouraging team bonding and participation.

Unit III welcomed Mr. Rajkumar Bera (Maintenance) as part of the new employee introduction.

## 5S & Performance Recognition

Continuous improvement culture remained strong across Unit II and Unit III.

At Unit II, 5S Gold was awarded to the Production Team, 5S Silver to the Die Shop Team, and 5S Bronze to the QC Team. Mr. Ashok Kumar (QC) was recognized as Best MIS Scorer. The Design & Die Shop Team received the Best CIP Award. Mr. Dinesh Kumar (Die Shop) and Mr. Sakthivel V (QC) were recognized as Best Safety Role Models.

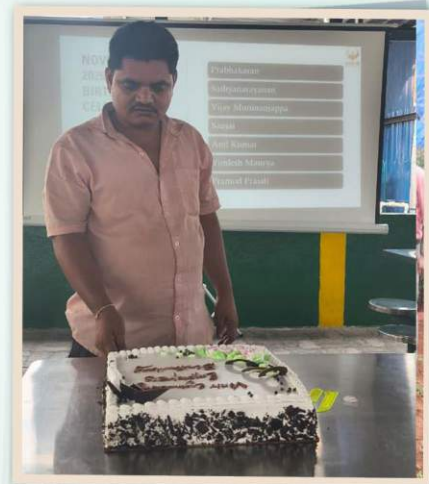
At Unit III, 5S Gold was awarded to the NDT Department and 5S Silver to the CNC Department. Mr. Pradeep Kumar (VTL) received Best MIS Scorer recognition. Mr. Ssivanops Gogoi (Furnace Operator) was recognized as Best Safety Role Model for adherence to PPE practices.



## February 2026 Birthday Celebrations

Employee birthdays were celebrated with full enthusiasm and zest across units in February

February reflected strong audit readiness, disciplined execution, structured training, and consistent recognition of performance across units, reinforcing Vinir's commitment to safety, quality and operational excellence.



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