



(Please use this QR Code to view the Addendum cum Corrigendum)



VINIR ENGINEERING LIMITED

Our Company was originally incorporated as a private limited company under the name of "Vinir Engineering Private Limited" on August 01, 1983, under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Karnataka, Bangalore. Thereafter, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at their extraordinary general meeting held on October 04, 2024 and the name of our Company was changed to "Vinir Engineering Limited", and a fresh certificate of incorporation consequent upon conversion from a private company to a public limited company was issued by the Registrar of Companies, Central Processing Centre, on November 19, 2024. For further details of change in the name of our Company and the registered office, see "History and Certain Corporate Matters" on page 187 of the Draft Red Herring Prospectus.

Registered Office: No.104, Bommasandra Industrial Area, Bangalore, Karnataka, India, 560099; **Tel:** +91 80 27832313

Contact Person: Pradeep Kumar Chamaría, Company Secretary and Compliance Officer; **E-mail:** compliance@vinirforge.org, **Website:** https://vinirforge.org

Corporate Identity Number: U74210KA1983PLC005477

OUR PROMOTERS: NARESH CHANDRA GUPTA, NITESH GUPTA AND RITESH GUPTA

INITIAL PUBLIC OFFER OF UP TO 53,300,000 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF VINIR ENGINEERING LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION THROUGH AN OFFER FOR SALE (THE "OFFER") OF UP TO 53,300,000 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH AGGREGATING UP TO ₹ [●] MILLION BY NITESH GUPTA ("PROMOTER SELLING SHAREHOLDER") (THE "OFFER FOR SALE" AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER SHALL CONSTITUTE [●] % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

NOTICE TO INVESTORS: ADDENDUM CUM CORRIGENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED JANUARY 17, 2025 (THE "DRAFT RED HERRING PROSPECTUS") (THE "ADDENDUM CUM CORRIGENDUM")

This addendum cum corrigendum is with reference to the Draft Red Herring Prospectus dated January 17, 2025 ("DRHP") filed with the Securities and Exchange Board of India ("SEBI") in relation to the Offer.

In this regard, attention of the potential investors is drawn to the following:

Suprajit Engineering Limited ("Suprajit"), through its Advocates, had issued certain letters including a latest letter dated May 5, 2025 received by us on May 21, 2025, alleging non-disclosure of certain outstanding legal proceedings involving the Company and Suprajit in the DRHP. The Company, through its Advocates, submitted its responses thereon resting with the letter dated June 9, 2025. Notably, on May 9, 2025, the Company had already published an Addendum-cum-Corrigendum to the DRHP inter-alia disclosing the pending legal proceedings involving the Company and Suprajit.

Potential Bidders may note that in order to assist the Bidders to get a complete understanding of the updated information, the abovementioned information is to be read in conjunction with the DRHP and accordingly relevant references in the DRHP stand updated pursuant to this Addendum cum Corrigendum. The information in this Addendum cum Corrigendum supplements the DRHP and updates the information in the DRHP, as applicable. However, this Addendum cum Corrigendum does not reflect all the changes that have occurred between the date of filing of the DRHP and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Please note that the information included in the DRHP will be suitably updated, including to the extent stated in this Addendum cum Corrigendum, as may be applicable, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. Investors should not rely on the DRHP or this Addendum cum Corrigendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

This Addendum cum Corrigendum filed with SEBI shall be made public by publication in all editions of Business Standard, an English national daily newspaper, in all editions of Business Standard, a Hindi national daily newspaper, and all editions of Vishwavani, a Kannada daily newspaper (Kannada being the regional language of Bangalore, Karnataka where our Registered Office is located) and will be available on the website of SEBI at www.sebi.gov.in, the website of the Stock Exchanges at www.nseindia.com and www.bseindia.com, the website of the Company at https://vinirforge.org and the website of the BRLM viz. Pantomath Capital Advisors Private Limited at www.pantomathgroup.com.

All capitalised terms used in this Addendum cum Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE OFFER



Pantomath Capital Advisors Private Limited
Pantomath Nucleus House,
Saki-Vihar Road, Andheri-East,
Mumbai - 400072, Maharashtra, India.
Tel.: 1800 889 8711
E-mail: vinir.ipo@pantomathgroup.com
Investor grievance e-mail: investors@pantomathgroup.com
Website: www.pantomathgroup.com
Contact Person: Amit Maheshwari
SEBI Registration Number: INM000012110

REGISTRAR TO THE OFFER



KFIN Technologies Limited
Selenium Tower-B, Plot No. 31 & 32,
Gachibowli, Financial District, Nanakramguda, Serilingampally,
Hyderabad - 500032, Telangana
Tel: 040-67162222/18003094001
E-mail: vel.ipo@kfinitech.com
Investor grievance E-mail: einward.ris@kfinitech.com
Website: www.kfinitech.com
Contact Person: M.Murali Krishna
SEBI Registration No: INR000000221

Place: Bangalore
Date: June 9, 2025

For **Vinir Engineering Limited**
On behalf of the **Board of Directors**
Sd/-
Pradeep Kumar Chamaría
Company Secretary and Compliance Officer

Disclaimers: Vinir Engineering Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market considerations and other considerations to undertake an Initial Public Offer of its Equity Shares and has filed the Draft Red Herring Prospectus dated January 17, 2025 with SEBI. The Draft Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, BSE at www.bseindia.com, NSE at www.nseindia.com as well as on the website of Book Running Lead Manager at www.pantomathgroup.com and the Company at https://vinirforge.org. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see "Risk Factors" beginning on page 28 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus filed with the SEBI for making any investment decisions. This announcement is not an Issue of securities for sale in United States or in any restricted jurisdiction. This announcement may not be published or distributed in the United States or in any restricted jurisdiction.

The Equity Shares have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made, by persons in any such jurisdiction except in compliance with the applicable laws of such jurisdiction.